# **Phlebotomy Blueprint**

#### **Domains**

I. Phlebotomy Technique - 25 items

II. Specimen Collection and Processing - 28 items

III. Clerical Skills and Duties - 10 items

IV. Safety Standards and Procedures - 14 items

V. Terminology, Anatomy and Physiology - 23 items

### I. Phlebotomy Technique

Task 1. Identifying patient properly, collecting required demographic information, patient's insurance and emergency contact information

Task 2. Selecting appropriate containers for specimens and knowing the requirements for container identification

Task 3. Preparing patient for various tests

Task 4. Knowing and selecting proper venipuncture site

Task 5. Performing venipunctures

Task 6. Collecting specimen in proper tube-draw sequence

Task 7. Performing capillary punctures

Task 8. Performing heel punctures on infants

Task 9. Providing proper post care of venous, arterial and capillary puncture sites

Task 10. Handling blood samples to maintain specimen integrity

Task 11. Labeling specimens according to proper protocol

Task 12. Knowing the difference between different colored topped blood collection tubes

Task 13. Knowing anticoagulants used in blood collection tubes

Task 14. Proper use of gloves, masks, face shields, alcohol preps, tourniquets, and all blood

collection supplies

Task 15. Importance of collecting the correct volume of blood

Task 16. Understanding the importance of hand hygiene

- Task 17. Knowing penetration depth of lancets for newborns
- Task 18. Understanding tube inversions and centrifuging
- Task 19. Understanding blood pressure
- Task 20. Understanding potential sources of infectious material
- Task 21. Contact with patients in protective isolation
- Task 22. Communicating test results with physician and/or nurse

### II. Specimen Collection and Processing

- Task 1. Properly handling non-blood specimens to maintain their integrity
- Task 2. Properly collecting and handling specimens with time, temperature or other special requirements
- Task 3. Properly collecting, handling and tracking specimens for blood cultures
- Task 4. Selecting proper department for specimen delivery
- Task 5. Processing specimens for transport to laboratories and/or shipping
- Task 6. Instructing patient in the collection of blood and urine specimens
- Task 7. Instructing patient in the collection of other non-blood specimens
- Task 8. Collecting point-of-care testing specimens
- Task 9. Meeting quality assurance standards
- Task 10. How to perform a finger stick
- Task 11. Knowing different types of collection needles and gauges and their use
- Task 12. Proper insertion of the needle during venipuncture
- Task 13. Designing a report form for laboratory results
- Task 14. Identifying various modes of disease transmission
- Task 15. Proper disposal of needles and safe handling of all sharps and sharp containers
- Task 16. Proper storage and transfer of blood specimens

- Task 17. Proper order of draw for blood collection tubes
- Task 18. Locating veins used for blood draws
- Task 19. Knowing the factors that influence injection site selection
- Task 20. Understanding sterilization of instruments and one-time-use of blood drawing

needs syringes, etc

Task 21. Understanding basic blood tests, such blood glucose levels, blood count, microscope

slide smears, hemoglobin, etc

#### III. Clerical Skills and Duties

- Task 1. Charting or filing laboratory-generated reports properly
- Task 2. Entering, retrieving and verifying patient collection data and special notations using appropriate sources
- Task 3. Maintaining inventory levels, ordering and restocking supplies
- Task 4. Scope of practice, role and responsibilities of Phlebotomy Technicians
- Task 5. Maintaining and storing patient blood draws
- Task 6. Understanding computerized equipment for patient identification and associated blood tests
- Task 7. Communicating with healthcare team and patients for proper patient care
- Task 8. Scheduling appointments using applicable office software in order to accurately manage patient care, test results, etc

#### IV. Safety Standards and Procedures

- Task 1. Identifying appropriate regulatory and standard-setting agencies
- Task 2. Applying information obtained from OSHA Hazardous Communications Standards
- Task 3. Employing infection control and isolation techniques
- Task 4. Understand legal and ethical standards such as avoiding actions that could lead to injury, pain, or suffering. Legal regulations, including HIPAA, Patient Bill of Rights, etc.
- Task 5. Identifying issues and ramifications related to malpractice and improper use of protocols
- Task 6. Reporting abnormal results to provider
- Task 7. Understanding of hierarchy of medical personnel and their roles within the levels of authority

Task 8. Applying different communication techniques to diverse groups of people

## V. Terminology, Anatomy and Physiology

- Task 1. Employing multifaceted medical terminology including suffixes, prefixes and root words and measurement conversion skills
- Task 2. Applying knowledge of basic anatomy
- Task 3. Applying knowledge of physiological systems
- Task 4. Knowing common blood tests
- Task 5. Knowing types and names of blood cells
- Task 6. Understanding neonatology blood draws
- Task 7. Understanding blood cell formation
- Task 8. Knowledge of common blood disorders
- Task 9. Understanding the makeup of blood
- Task 10. Knowing the normal type of PH range
- Task 11. Understanding basic terminology in regards to medical procedures and diseases. Knowing and understanding terminology, such as occlusion, glycolytic action, homeostasis, etc.
- Task 12. Understanding different body fluids
- Task 13. Needles size and gauge selection factors
- Task 14. Understanding body structure terminology
- Task 15. Identifying and recording the normal ranges of vital signs in different groups of people